

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Tuesday, May 26, 2026

Equity Update				Global Indices	
				25-May	
	Chg	Chg%			
ASPI	▲	435.13	1.98%	22,365	
S&P SL 20 Index	▲	118.08	1.95%	6,179	
Total Turnover (LKR)	▲			2,426,061,382	
Market Capitalization (LKR)	▲			8,116,312,124,636	
PER (x)				11.5	
PBV (x)				1.4	
DY (%)				2.9	

Developed Markets		Frontier Markets	
Dow Jones		VN index	▲ 1,886
Euro Stoxx 50	▲	KSE-100	▲ 171,909
FTSE 100		DSEX	5,336
Nikkei 225	▲		
Hang Seng			

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				25-May	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 326.0	336.4	Gold (USD/t.oz)	▲ 4,575
GBP		£ 439.2	454.7	Gold (LKR/t.oz)	▲ 1,537,239
EUR		€ 378.6	392.9	Brent Crude Oil (USD/Bbl)	▼ 98
JPY		¥ 2.0	2.1	Copper (USD/Lbs)	▲ 644
CNY		¥ 47.7	50.2	Cotton (USD/Lbs)	▼ 79
INR		₹ 3.4	3.5	Aluminium (USD/MT)	3,650
				Palm Oil 3M forward (MYR/l)	▼ 4,484

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q4 = 4.8%	NCPI YoY Change: April 2026 = 4.70%	CCPI YoY Change: April 2026 = 5.40%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

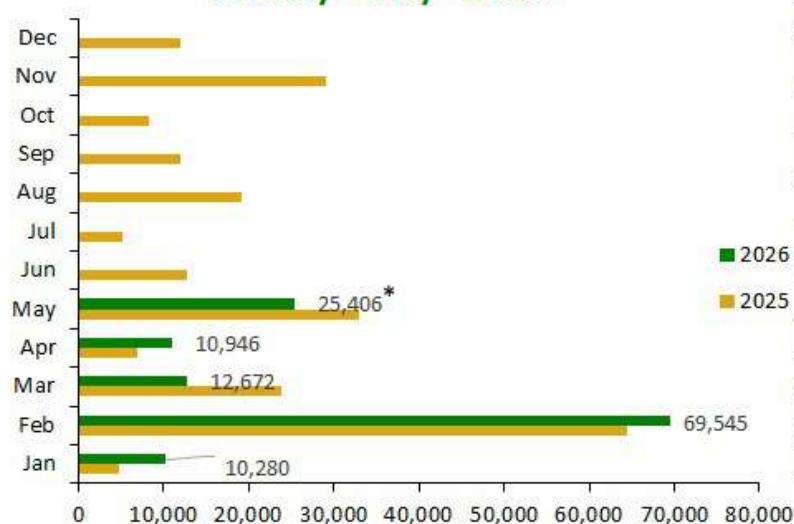


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
DIAL(N)	LKR 0.7	First	26-May	27-May	15-Jun
LION(N)	LKR 22.90	Second	26-May	27-May	15-Jun
CTC(N)	LKR 17.54	Final	27-May	29-May	16-Jun
CHL(N,X)	LKR 1.1	First	1-Jun	2-Jun	18-Jun
LHCL(N)	LKR 1.00	Final	3-Jun	4-Jun	22-Jun
JKL(N)	LKR 1.6	Final	4-Jun	5-Jun	23-Jun
DIAL(N)	LKR 1.5	Final	12-Jun	15-Jun	2-Jul
UCAR(N)	LKR 44.00	Final	15-Jun	16-Jun	3-Jul
BALA(N)	LKR 0.50	Final	25-Jun	26-Jun	15-Jul
HHL(N)	LKR 0.75	Final	26-Jun	30-Jun	1-Jul
CIND(N)	LKR 6.00	Final	30-Jun	1-Jul	17-Jul
TILE(N)	LKR 0.20	Final	1-Jul	2-Jul	20-Jul
PARQ(N)	LKR 0.40	Final	1-Jul	2-Jul	20-Jul
CERA(N)	LKR 6.40	Final	1-Jul	2-Jul	20-Jul
GLAS(N)	LKR 2.98	First & final	27-Jul	28-Jul	14-Aug
ASHO(N)	LKR 30.00	First & final	17-Aug	18-Aug	7-Sep
LIOC(N)	LKR 5.00	First & final		DATES TO BE NOTIFIED	
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 128,849 Mn as dividends from January - May* 2026



*Until May 25, 2026

Cumulative Net Profit Attributable to Shareholders increased by 2% QoQ, increased by 69% YoY

